



Epic Update for Researchers - December 2017 *Epic Ordering Tools for Research*

Please note: In the coming weeks, the Epic1 research team will send a survey to all investigators who have studies going into Epic. The team requests that the PI or a delegate complete the survey and upload all information necessary to build the medication and ordering tool.

- 1. Treatment Protocols** for oncology: treatment protocols allow you to indicate the day each treatment should occur. These are used for the Beacon Module only. *When the clinician creates a treatment plan based on one of these protocols, the plan is automatically linked to the research study; associated orders and encounters are also linked to the study as appropriate.*
- 2. Order Sets** for other research: Order sets make ordering research-related treatment easier and more consistent. Order sets don't allow you to enforce the sequence or timing of particular orders. Order sets are pre-configured groups of orders that are commonly ordered together for a specific problem or diagnosis. They are designed for inpatient settings and generally contain more orders than SmartSets.
- 3. Preference lists:** an Epic function that allows the end user to add their most common orders, in a drop down list, without building an ordering tool.

SmartSets are designed for outpatient settings. They contain clinical content including:

- Immunizations
- Diagnoses and chief complaints
- Active guidelines
- Follow-up information
- Levels of service
- Dispositions
- SmartTexts
- ED dispositions

Do you have questions about the Epic implementation?

Please email EpicProgram@bjc.org or visit epic1.org.

Attachments:

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